134 8/33 OMB APPROVAL ORM D UNITED STATES OMB Number: 3235-0076 **VD EXCHANGE COMMISSION** Expires: May 31, 2005. ington, D.C. 20549 Estimated average burden RECEIVED 05087886 hours per response . . 16:00 FORM D NOTICE OF SALE OF SECURITIES SEC USE ONLY 200: Prefix Serial PURSUANT TO REGULATION D. SECTION 4(6), AND/OR DATE RECEIVED UNIFORM TEMPTIED OF FERING EXEMPTION Name of Offering check if this is an amendment and name has changed, and indicate change.) Common Stock Filing Under (Check box(es) that apply): Rule 504 Rule 505 ✓ Rule 506 Section 4(6) ULOE New Filing Type of Filing: Amendment A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer check if this is an amendment and name has changed, and indicate change.) Qbamaze Inc. Address of Executive Offices (Number and Street, City, State, Zip Code) | Telephone Number (Including Area Code) 2886 James Avenue South, #201, Minneapolis, MN 55408 (612) 825-6951 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (If different from Executive Offices) Brief Description of Business Qbamaze, Inc. is a toy company selling an interlocking construction toy. Type of Business Organization corporation limited partnership, already formed

### GENERAL INSTRUCTIONS

Actual or Estimated Date of Incorporation or Organization:

Jurisdiction of Incorporation or Organization:

business trust

# Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U:S.C. 77d(6).

Month

0 3

CN for Canada; FN for other foreign jurisdiction)

(Enter two-letter U.S. Postal Service abbreviation for State:

Year

0 5

other (please specify):

Estimated

M

Actual

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Iimited partnership, to be formed

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering; any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

# **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A. BASIC IDEN	TIFICATION DATA	มาใช่ และ 1980 และใช้ ในน้ำ 12 และว่า 12 และ ชาวัติสารศ์สิทธิสารส ที่ โดกการกำ กับสุดที่สำรับ 1	e la companya da servicio de la companya da servicio de la companya da servicio de la companya da servicio del La companya da companya da servicio del companya da servicio del companya da servicio del companya da servicio						
2. Enter the information req		-									
	er of the issuer, if the issuer has been organized within the past five years;										
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issue											
		orporate issuers and of corpora	ite general and managing par	tners of partnership i	ssuers; and						
Each general and man	naging partner of p	artnership issuers.									
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner						
Full Name (Last name first, i Comfort, Andrew	f individual)										
Business or Residence Addre 2886 James Avenue Sou	•	· · · · · · · · · · · · · · · · · · ·									
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner						
Full Name (Last name first, i	f individual)										
Business or Residence Addre	ess (Number and S	treet, City, State, Zip Code)									
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner						
Full Name (Last name first,	f individual)										
Business or Residence Addre	ess (Number and S	treet, City, State, Zip Code)									
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner						
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Business or Residence Addr	ess (Number and S	Street, City, State, Zip Code)									
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner						
Full Name (Last name first,	if individual)										
Business or Residence Addr	ess (Number and S	Street, City, State, Zip Code)									

B. INFORMATION ABOUT OFFERING		rate consistent.
B. INFORMATION ADOUT OFFERING	Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?		V
Answer also in Appendix, Column 2, if filing under ULOE.		
2. What is the minimum investment that will be accepted from any individual?	\$ 10,0	100*
*This amount may be waived. 3. Does the offering permit joint ownership of a single unit?	Yes	No
2. 2000 the original prints of the original and the control of the contr	Ø	
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or		·
dealer only.  No commissions will be paid.	•	•
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		74.74
Name of Associated Broker or Dealer		
Court Will Do Living China Land China		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)	T A11.5	States
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Name of Associated Broker or Dealer		
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(Check "All States" or check individual States)	⊒ All S	States
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		[PA]
☐[RI] ☐[SC] ☐[SD] ☐[TN] ☐[TX] ☐[UT] ☐[VT] ☐[VA] ☐[WA] ☐[WV] ☐[WI] ☐[W	Y] <u>L</u>	[PR]
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "Ail States" or check individual States)	] All	States
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[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [O	R] [	[PA]
	Y] [	[PR]

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box ... and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Aggregate Type of Security ..... Offering Price Already Sold Debt \$ 150,000 Equity \$ 20,000 ✓ Common Preferred Convertible Securities (including warrants) ..... Partnership Interests )..... \$ Other (Specify Total ..... \$ 150,000 \$ 20,000 Answer also in Appendix, Column 4, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases Accredited Investors 2 \$ 20,000 Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Type of Offering Security Sold-Rule 505 Regulation A ..... Rule 504 Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees V \$ 2,000 \$ 3,000 Legai Fees ~

\$ 5,000

Total

Accounting Fees

Engineering Fees

Sales Commissions (specify finders' fees separately)

Other Expenses (identify)

	C. OFFERIN	G PRICE, NUMBER OF INVESTORS, EXPENSES	AND	USE OF PROCEED	S
	Question I and total expenses furnished in re-	ate offering price given in response to Part C - esponse to Part C - Question 4.a. This difference is the			\$ <u>145,000</u>
i.	for each of the purposes shown. If the amo	ross proceeds to the issuer used or proposed to be used out for any purpose is not known, furnish an estimate ite. The total of the payments listed must equal the h in response to Part C - Question 4.b above.			
				Payment to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees			\$ 50,000	<b>S</b>
	Purchase of real estate			*S	□ s
	Purchase, rental or leasing and installation of	machinery and equipment		s	□ s
	Construction or leasing of plant buildings and	1 facilities		s	. □ s
	Acquisition of other businesses (including the may be used in exchange for the assets or sec	e value of securities involved in this offering that curities of another issuer pursuant to a merger)		\$	S
	-Repayment of indebtedness			\$	\$ 95,000
	Working capital			\$	<b>S</b>
	Other (specify):			\$	□ \$ <u> </u>
				\$	s
				\$ 50,000	\$ 95,000
	Total Payments Listed (column totals added)			<b>₽</b> \$	145,000
17.	নাৰ্কাল নাজন নাজন কৰা কৰিছে। প্ৰকাশ কৰা বুলিক সংক্ৰম কৰিছে কৰিছে কৰা কৰিছে বুলিক কৰিছে বুলিক কৰিছে কৰিছে কৰিছে কৰিছে কৰিছে কৰিছে বুলিক কৰিছ	D. FEDERAL SIGNATURE	and the second	્યું કર્યું એ મુક્કાર એ માટે સુધારે માટે જિલ્લા છે. કે પોતાનો કેટ સ્થાનિક સ્થિતિ કરી કે પ્રાપ્ત કે જિલ્લા કરો કેટ કરો છે. આ માટે સ્થાન	Colonia Colonia Colonia (Colonia) Colonia Decembra Decimbra (Colonia)
100		d by the undersigned duly authorized person. If this no to the U.S. Securities and Exchange Commission, upo uant to paragraph (b)(2) of Rule 502.			
	suer (Print or Type) bamaze Inc.	Signature	Da	Q.9.	7,005
Na	ame of Signer (Print or Type)	Title of Signer (Print or Type)			
	indrew Comfort	Chief Executive Officer			

# ATTENTION